

KEDIA ADVISORY



DAILY ENERGY REPORT

6 Aug 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	19-Aug-25	5815.00	5838.00	5719.00	5748.00	-1.51
CRUDEOIL	19-Sep-25	5749.00	5765.00	5656.00	5678.00	-1.47
CRUDEOILMINI	19-Aug-25	5829.00	5840.00	5722.00	5750.00	-1.52
CRUDEOILMINI	19-Sep-25	5774.00	5774.00	5655.00	5677.00	-1.51
NATURALGAS	26-Aug-25	258.50	267.40	257.80	266.00	3.62
NATURALGAS	25-Sep-25	268.60	276.50	267.60	275.60	3.18
NATURALGAS MINI	26-Aug-25	258.30	267.40	257.40	266.10	-16.98
NATURALGAS MINI	25-Sep-25	270.40	276.60	267.90	275.50	-9.25

INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	66.21	66.39	65.03	65.28	-1.24
Natural Gas \$	3.0110	3.0410	2.9290	3.0130	2.59
Lme Copper	9705.67	9751.00	9631.30	9644.20	-0.50
Lme Zinc	2754.41	2786.50	2752.30	2760.45	0.30
Lme Aluminium	2579.95	2588.40	2552.30	2564.60	-0.34
Lme Lead	1959.24	1978.98	1957.82	1978.28	0.97
Lme Nickel	15027.13	15126.50	14900.13	15025.88	-0.25

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	19-Aug-25	-1.51	8.28	Fresh Selling
CRUDEOIL	19-Sep-25	-1.47	24.15	Fresh Selling
CRUDEOILMINI	19-Aug-25	-1.52	36.85	Fresh Selling
CRUDEOILMINI	19-Sep-25	-1.51	45.48	Fresh Selling
NATURALGAS	26-Aug-25	3.62	-17.65	Short Covering
NATURALGAS	25-Sep-25	3.18	-11.67	Short Covering
NATURALGAS MINI	26-Aug-25	3.62	-16.98	Short Covering
NATURALGAS MINI	25-Sep-25	3.03	-9.25	Short Covering

Technical Snapshot



BUY CRUDEOIL AUG @ 5700 SL 5600 TGT 5800-5900. MCX

Observations

Crudeoil trading range for the day is 5649-5887.

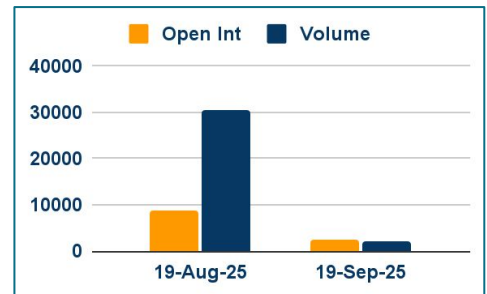
Crude oil fell after OPEC+'s decision to raise output and growing geopolitical uncertainty.

OPEC+ confirmed a widely expected production increase of 547,000 barrels per day starting in September

Traders are also watching for possible US action against Russian oil flows.

President Trump has threatened secondary sanctions on countries buying Russian crude.

OI & Volume



Spread

Commodity	Spread
CRUDEOIL SEP-AUG	-70.00
CRUDEOILMINI SEP-AUG	-73.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	19-Aug-25	5748.00	5887.00	5817.00	5768.00	5698.00	5649.00
CRUDEOIL	19-Sep-25	5678.00	5809.00	5744.00	5700.00	5635.00	5591.00
CRUDEOILMINI	19-Aug-25	5750.00	5889.00	5820.00	5771.00	5702.00	5653.00
CRUDEOILMINI	19-Sep-25	5677.00	5821.00	5749.00	5702.00	5630.00	5583.00
Crudeoil \$		65.28	66.93	66.11	65.57	64.75	64.21

Technical Snapshot



BUY NATURALGAS AUG @ 262 SL 257 TGT 268-272. MCX

Observations

Naturalgas trading range for the day is 254.1-273.3.

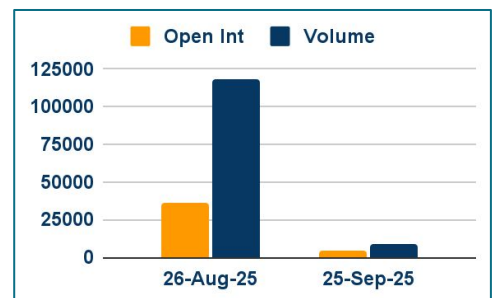
Natural gas climbed lifted by a drop in daily output, rising gas flows to LNG export plants.

Daily output drops to three-week low, impacting supply

LNG export feedgas increases after plant outages end

Gas stockpiles 7% above normal, expected to grow further

OI & Volume



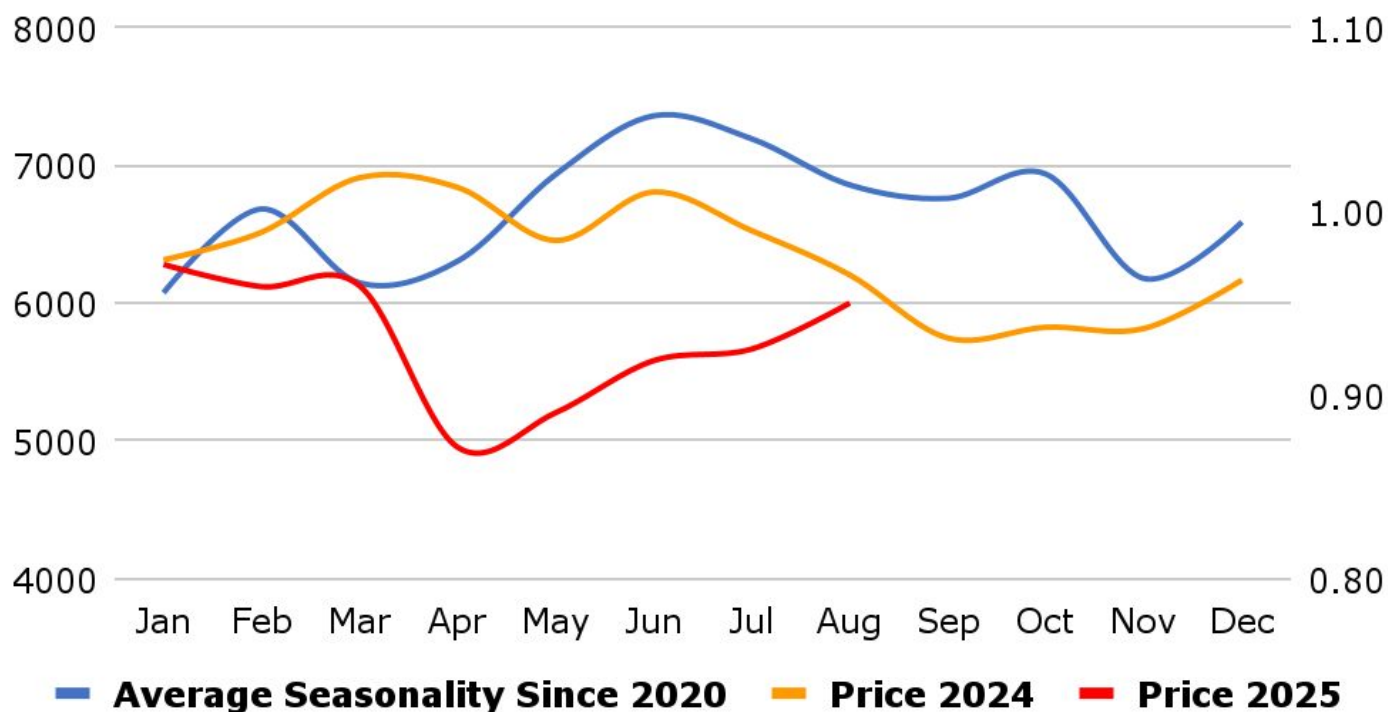
Spread

Commodity	Spread
NATURALGAS SEP-AUG	9.60
NATURALGAS MINI SEP-AUG	9.40

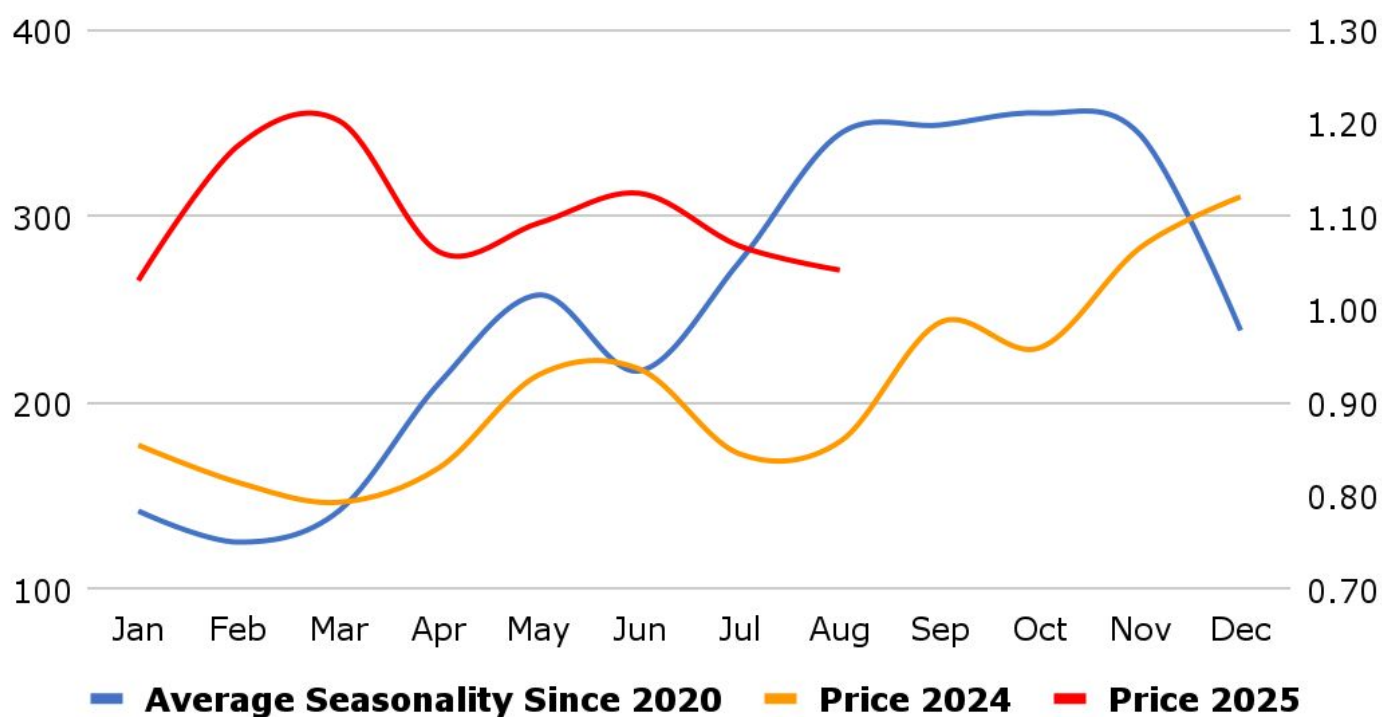
Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	26-Aug-25	266.00	273.30	269.60	263.70	260.00	254.10
NATURALGAS	25-Sep-25	275.60	282.10	278.80	273.20	269.90	264.30
NATURALGAS MINI	26-Aug-25	266.10	274.00	271.00	264.00	261.00	254.00
NATURALGAS MINI	25-Sep-25	275.50	282.00	278.00	273.00	269.00	264.00

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Aug 4	EUR	Spanish Unemployment Change
Aug 4	EUR	Sentix Investor Confidence
Aug 4	USD	Factory Orders m/m
Aug 5	EUR	French Gov Budget Balance
Aug 5	EUR	French Industrial Production m/m
Aug 5	EUR	Spanish Services PMI
Aug 5	EUR	Italian Services PMI
Aug 5	EUR	French Final Services PMI
Aug 5	EUR	German Final Services PMI
Aug 5	EUR	Final Services PMI
Aug 5	EUR	PPI m/m
Aug 5	USD	Trade Balance
Aug 5	USD	Final Services PMI

Date	Curr.	Data
Aug 6	EUR	French Prelim Private Payrolls q/q
Aug 6	EUR	Italian Industrial Production m/m
Aug 6	EUR	Retail Sales m/m
Aug 6	USD	Crude Oil Inventories
Aug 7	EUR	German Industrial Production m/m
Aug 7	EUR	German Trade Balance
Aug 7	EUR	French Trade Balance
Aug 7	USD	Unemployment Claims
Aug 7	USD	Prelim Nonfarm Productivity q/q
Aug 7	USD	Prelim Unit Labor Costs q/q
Aug 7	USD	Final Wholesale Inventories m/m
Aug 7	USD	FOMC Member Bostic Speaks
Aug 7	USD	Natural Gas Storage

News you can Use

The Caixin China General Services PMI rose to 52.6 in July 2025, up from June's nine-month low of 50.6 and exceeding market expectations of 50.4. The reading signaled the fastest expansion in the services sector since May 2024, with new business growing at the strongest pace in a year, driven by a renewed increase in foreign demand. External demand expanded for the first time in three months—and at the fastest pace in five months—boosted by a rebound in tourism activity and more stable trade conditions. The S&P China General Composite PMI dipped to 50.8 in July 2025 from June's three-month high of 51.3. While the pace of expansion slowed, it marked the second straight month of private sector growth, largely driven by the services sector as manufacturing output contracted. Export sales declined amid softer external demand, but overall new business rebounded from June, with growth broadly spread across sectors. Employment gains were led by service providers, and business confidence improved slightly. On the price front, input costs rose at the fastest rate in eight months, yet firms continued to lower output prices, suggesting pressure on margins.

The S&P Global Japan Services PMI rose to 53.6 in July 2025, slightly above the flash estimate of 53.5 and up from 51.7 in the previous month, marking the fourth straight month of expansion and the fastest pace since February. New orders saw the strongest growth in three months, supported by improved customer demand and successful business development. However, foreign demand fell for the first time since December and at the steepest rate in over three years, with some firms citing reduced tourist numbers due to earthquake concerns. The S&P Global Japan Composite PMI came in at 51.6 in July 2025, slightly above both the flash estimate and June's reading of 51.5. This marked the fourth consecutive month of private sector expansion, matching the strongest pace of growth since February. The growth was mainly driven by solid expansion in the services sector, while manufacturing output declined after a modest rise in June. Total new orders rose slightly, largely driven by services, as factory sales continued to decline. Overall employment grew at the slowest pace in nearly two years and only marginally.



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KEDIA ADVISORY**KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD****Mumbai, India****SEBI REGISTRATION NUMBER - INH000006156****For more details, please contact: +91 93234 06035 / 96195 51022****Email: info@kediaadvisory.com****Regd.Off.: 1, 2, 3 & 4, 1st Floor, Tulip Bldg, Flower Valley Complex, Khadakpada Circle,
Kalyan-(W), Mumbai-421301**